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Summary of Financial Statements for the Second Quarter of Fiscal 2009 Ending March 31, 2010

October 29, 2009

Listed company name: Shikoku Electric Power Co., Inc. Listing exchanges: 1st Section of Tokyo and Osaka
 Securities code: 9507 URL: <http://www.yonden.co.jp/>
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Date to submit the quarterly securities report: November 6, 2009
 Date to start dividends distribution: November 30, 2009

(Figures shown are rounded down to the nearest million yen.)

1. Consolidated Financial Results for the Second Quarter of Fiscal 2009 (April 1, 2009 to September 30, 2009)

(1) Consolidated Operating Results (Cumulative)

(Percentage figures indicate the rates of changes from the same period of the preceding fiscal year.)

	Operating revenues		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2Q Fiscal 2009	265,925	(15.4)	22,387	(11.3)	19,213	(10.4)	11,752	(11.0)
2Q Fiscal 2008	314,381	—	25,249	—	21,446	—	13,200	—

	Net income per share	Diluted net income per share
	Yen	Yen
2Q Fiscal 2009	52.51	—
2Q Fiscal 2008	57.72	—

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2Q Fiscal 2009	1,397,412	371,133	26.6	1,667.52
Fiscal 2008	1,405,671	381,004	27.1	1,680.78

(Reference) Shareholders' equity: 2Q Fiscal 2009: ¥371,133 million; Fiscal 2008: ¥381,004 million

2. Dividends

(Record date)	Cash dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal 2008	—	25.00	—	25.00	50.00
Fiscal 2009	—	25.00			
Fiscal 2009 (forecast)			—	25.00	50.00

(Note) Adjustment for the forecasted dividends during the period under review: None

3. Forecasts of Consolidated Financial Results for Fiscal 2009 Ending March 31, 2010 (April 1, 2009 to March 31, 2010)

(Percentage figures indicate the rates of changes from the preceding fiscal year.)

	Operating revenues		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	554,000	(12.8)	44,000	(18.9)	37,000	(20.4)	23,000	(21.0)	103

(Note) Adjustment for the forecasts of consolidated financial results during the period under review: Yes

4. Other Information

(1) Changes in significant subsidiaries involving a change in the scope of consolidation during the period under review:
None

(2) Adoption of the simplified accounting as well as specific accounting for preparing the quarterly consolidated financial statements: Yes

(3) Changes in accounting principles, procedures and methods of presentation associated with preparation of quarterly consolidated financial statements

1) Changes associated with the revision of accounting standards: None

2) Changes other than the above: None

(4) Number of shares issued and outstanding (common stock)

1) Number of shares issued and outstanding at period-end (including treasury stock):

2Q Fiscal 2009: 238,086,202 shares Fiscal 2008: 238,086,202 shares

2) Number of treasury stock at period-end:

2Q Fiscal 2009: 15,519,386 shares Fiscal 2008: 11,402,489 shares

3) Average number of shares (quarterly consolidated cumulative period):

2Q Fiscal 2009: 223,817,193 shares 2Q Fiscal 2008: 228,682,739 shares

***Statements regarding the proper use of financial forecasts and other special remarks**

Earnings forecasts reported herein are based on the data available as of the date on which this material is announced. Please be aware that actual results may differ from the forecasts due to various factors.

(Reference)

Forecasts of Non-consolidated Financial Results for Fiscal 2009 Ending March 31, 2010 (April 1, 2009 to March 31, 2010)

(Percentage figures indicate the rates of changes from the preceding fiscal year.)

	Operating revenues		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	494,000	(14.2)	38,000	(21.8)	32,000	(23.7)	20,500	(23.6)	91

(Note) Adjustment for the forecasts of non-consolidated financial results during the period under review: Yes